

August 11, 2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 National Stock Exchange of India Limited Exchange Plaza Plot No C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE"

Dear Sirs,

Sub: Media Release

We enclose a copy of Media Release issued by Reliance Jio Infocomm Limited, subsidiary of the Company titled "Reliance Jio Infocomm and Reliance Communications announce signing of Agreement for Change in Spectrum Allotment in 800 MHz band across 22 Circles".

Kindly take the same on record.

Thanking you,

Yours faithfully, For Reliance Industries Limited

Sandeep Deshmukh Vice President Corporate Secretarial

Encl.: As above

Copy to: The Luxembourg Stock Exchange Societe de la Bourse de Luxembourg 35A boulevard Joseph II B P 165, L-2011 Luxembourg

Singapore Stock Exchange 2 Shenton Way, #19-00 SGX Centre 1, Singapore 068804 Taipei Stock Exchange 15F, No.100, Sec.2,Roosevelt Road, Taipei, Taiwan, 10084.

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MEDIA RELEASE

Reliance Jio Infocomm and Reliance Communications announce signing of Agreement for Change in Spectrum Allotment in 800 MHz band across 22 Circles

DIGITA

Mumbai, 11 August 2018: Reliance Jio Infocomm Ltd ("**RJIL**") and Reliance Communications Limited ("**RCOM**") today announced the signing of Agreement for Change in Spectrum Allotment in 800 MHz band across 22 Circles from RCOM to RJIL. Spectrum referred to under this agreement does not include any of the spectrum covered in the Master Agreement entered into between the companies on 28 December 2017.

The acquisition of right to use this Spectrum will further expand RJIL's spectrum holding and enable RJIL to enhance its network capacity.

The acquisition is subject to receipt of requisite approvals from Governmental and regulatory authorities, consents from all lenders, release of all encumbrances on the said assets and other conditions precedent. The consideration is payable at completion and is subject to adjustments as specified in the agreement.

About Reliance Jio Infocomm Limited:

Reliance Jio Infocomm Limited (RJIL), a subsidiary of Reliance Industries Limited (RIL), India's largest private sector company, has built a world-class all-IP data strong future proof network with latest 4G LTE technology. It is the only network conceived and born as a Mobile Video Network from the ground up and supporting Voice over LTE technology. It is future ready and can be easily upgraded to support even more data, as technologies advance on to 5G, 6G and beyond.

DIGITAI

Jio is bringing transformational changes in the Indian digital services space to enable the vision of Digital India for 1.3 billion Indians and propel India into global leadership in digital economy. It has created an eco-system comprising network, devices, applications and content, service experience and affordable tariffs for everyone to live the Jio Digital Life. As part of its customer offers, Jio has revolutionized the Indian telecom landscape by making voice calls for Jio customers absolutely free, across India, to any network, and always. Jio makes India the highest quality, most affordable data market in the world so that every Indian can do Datagiri.

Reliance Jio Infocomm Ltd. Jio.corporatecommunication@ril.com 022-79653591